

**UNITED STATES BANKRUPTCY COURT  
SOUTHERN DISTRICT OF CALIFORNIA**

<b>In re IMPERIAL CAPITAL BANCORP, INC., a Delaware corporation,</b>	<b>Chapter 11</b>
<b>Debtor,</b>	<b>Case No.:</b>

**LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS**

Following is a list of the debtor's creditors holding the 20 largest unsecured claims. The list is prepared in accordance with Fed. R. Bankr. P. 1007(d) for the filing in this chapter 11 case. The list does not include (1) persons who come within the definition of "insider" set forth in 11 U.S.C. §101(31) or (2) secured creditors unless the value of the collateral is such that the unsecured deficiency places the creditor among the holders of the 20 largest unsecured claims.

<b>Name of creditor and complete mailing address including zip code</b>	<b>Name, telephone number and complete mailing address, including zip code, of employee, agent, or department of creditor familiar with claim who may be contacted</b>	<b>Nature of claim (trade debt, bank loan, government contract, etc.)</b>	<b>C</b>	<b>U</b>	<b>D</b>	<b>S</b>	<b>AMOUNT OF CLAIM (If secured also state value of security)</b>
			<b>T</b>	<b>N</b>	<b>I</b>	<b>B</b>	
1. ITLA Capital Statutory Trust V	Peter D. Allen Corporate Trust Department U.S. Bank National Association One Federal Street, 3 <sup>rd</sup> Floor Boston, MA 02110 Telephone: (617) 603-6549 Fax: (617) 603-6683	Junior Subordinated Deferrable Interest Debentures Due 2032	*	*	*	*	\$26,863,689.00

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\* The following information is based upon a review of the debtor's books and records. However, no comprehensive legal and/or factual investigations with regard to possible defenses or counterclaims to the claims listed herein have been completed. Therefore, this listing does not and should not be deemed to constitute: (1) a waiver of any defense, counterclaim or offset to the claim listed herein; (2) an acknowledgment of the allowability of any of the claims listed herein; and/or (3) a waiver of any other right or legal position of the debtor.

Name of creditor and complete mailing address including zip code	Name, telephone number and complete mailing address, including zip code, of employee, agent, or department of creditor familiar with claim who may be contacted	Nature of claim (trade debt, bank loan, government contract, etc.)	S U B J E C T										AMOUNT OF CLAIM (If secured also state value of security)
			C O N T I N G E N T	U N I Q U E	D I S T R I C T	S E T O F F *	*	*	*	*	*	*	
2. Trapeza CDO I, LLC	Barbara Bevelaqua, Corporate Trust Administration Bank of New York, Trustee 101 Barclay Street New York, NY 10286 Telephone: (212) 815-5091 Fax: (212) 815-5131 Email: bbevelaqua@bankofnewyork.com	Junior Subordinated Deferrable Interest Debentures Due 2032											\$21,973,391.00
3. ITLA Capital Statutory Trust II	Peter D. Allen Corporate Trust Department U.S. Bank National Association One Federal Street, 3 <sup>rd</sup> Floor Boston, MA 02110 Telephone: (617) 603-6549 Fax: (617) 603-6683	Junior Subordinated Deferrable Interest Debentures Due 2031											\$17,606,537.00
4. ITLA Capital Statutory Trust I	Peter D. Allen Corporate Trust Department U.S. Bank National Association One Federal Street, 3 <sup>rd</sup> Floor Boston, MA 02110 Telephone: (617) 603-6549 Fax: (617) 603-6683	Junior Subordinated Deferrable Interest Debentures Due 2030											\$16,461,615.00
5. Trapeza CDO II, LLC	Barbara Bevelaqua, Corporate Trust Administration Bank of New York, Trustee 101 Barclay Street New York, NY 10286 Telephone: (212) 815-5091 Fax: (212) 815-5131 Email: bbevelaqua@bankofnewyork.com	Junior Subordinated Deferrable Interest Debentures Due 2032											\$10,932,793.00
6. George W. Haligowski	George W. Haligowski P.O. Box 5010, PMB #19 Rancho Santa Fe, CA 92067-5674 Telephone: (858) 366-3662 Email: ghaligowski@gmail.com	Deferred Compensation											\$4,663,672.00

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			C O N T I N G E N T *	U N I Q U E D *	D I S P U T E D *	T O T A L *	S E T O F F *						
7. George W. Haligowski	George W. Haligowski P.O. Box 5010, PMB #19 Rancho Santa Fe, CA 92067-5674 Telephone: (858) 366-3662 Email: ghaligowski@gmail.com	Salary Continuation Plan											\$2,912,998.00
8. Brian Benson	Brian Benson 357 S. Curson Ave., #11-C Los Angeles, CA 90036 Telephone: (323) 935-7510	Deferred Compensation											\$94,177.00
9. David Hunt	David Hunt 4087 Caminito Suero San Diego, CA 92122 Telephone: (858) 677-9300 Email: dhunt@imperialcapitalbank.com	Deferred Compensation											\$86,781.00
10. Timothy M. Doyle	Timothy M. Doyle 2617 Sutter Street Carlsbad, CA 92010 Telephone: (760) 729-8796 Email: tdoyle@roadrunner.com	Deferred Compensation											\$53,133.00
11. Silver Freedman & Taff LLP	David Muchnikoff Silver Freedman & Taff LLP 1700 Wisconsin Ave NW Washington, DC 20007 Telephone: (202) 295-4513 Fax: (202) 337-5502 Email: dmm@sftlaw.com	Legal Services											\$50,000.00
12. Sidley & Austin LLP	Jeffrey A. Berman Sidley & Austin LLP 555 W. Fifth Street, 40 <sup>th</sup> Floor Los Angeles, CA 90013 Telephone: (213) 896-6000 Fax: (213) 896-6600 Email: jberman@sidley.com	Legal Services											\$50,000.00

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			C O N T I N G E N T *	U N I Q U E *	D I S P U T E *	T O T A L *	S E T O F F *			
13. Scott Wallace	Scott Wallace 7879 Sitio Abeto Dr. Carlsbad, CA 92309 Telephone: (760) 942-4263 Email: swallace@icbancorp.com	Deferred Compensation								\$43,802.00
14. American Express, Inc.	American Express Travel Services, Inc. 4315 S. 2700 Salt Lake City, UT	Corporate Credit Card-Business Travel Expenses								\$30,000.00
15. Charles E. Kohl	Charles E. Kohl 25662 Shaw Place Stevenson Ranch, CA 91381 Telephone (661) 254-4757 ckohl@imperialcapitalbank.com	Deferred Compensation								\$22,367.00
16. Squar, Milner, Peterson, Miranda & Williamson, LLP	A Bullock Squar, Milner, Peterson, Miranda @ Williamson, LLP 4100 Newport Place Drive, Third Floor Newport Beach, CA 92660 Telephone: (949) 222-2999 Fax: (949) 222-2989 Email: abullock@squarmilner.com	Accounting and Auditing Services								\$25,000.00
17. KPMG	Aila Pallera KPMG 355 South Grand Avenue Los Angeles, CA 90071-1568 Telephone: (213) 955-8918 Email: apallera@kpmg.com	Accounting and Auditing Services								\$20,000.00
18. Ernst & Young	Keith Lupton Ernst & Young LLP 725 S. Figueroa Street Los Angeles, CA 90017 Telephone: (213) 977-3200 Email: keith.lupton@ey.com	Accounting and Auditing Services								\$20,000.00

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			C O N T I N G E N T *	U N I Q U E *	I S P U T D *	D * T O S E T O F F *							
19. San Diego Gas & Electric	San Diego Gas & Electric P.O. Box 251112 Santa Ana, CA 92799-5111	Utilities Services											\$10,000.00
20. Rosemary E. Lennon	Rosemary E. Lennon 1031-A Kenneth Road Glendale, CA 91202 Telephone: (818) 265-4086 Email: rlenon@imperialcapitalbank.com	Deferred Compensation											\$6,557.00

**DECLARATION UNDER PENALTY OF PERJURY  
ON BEHALF OF A CORPORATION**

I, Joseph W. Kiley, III, the Chief Executive Officer of Imperial Capital Bancorp., the Debtor, declare under penalty of perjury that I have read the foregoing List of Creditors Holding 20 Largest Unsecured Claims, and that it is true and correct to the best of my knowledge and information.

DATED: December 18, 2009



Joseph W. Kiley, III

*Penalty for making a false statement or concealing property:* Fine of up to \$500,000 or imprisonment for up to 5 years or both.  
18 U.S.C. §§ 152 and 3571.